

February 27, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Scrip Code: 543983	NSE Symbol: EMSLIMITED

Sub: Outcome of Board Meeting of EMS Limited held on February 27, 2026

Dear Sir/ Madam,

This is with reference to our letter dated February 24, 2026, we wish to inform you that the Board of Directors of the Company (the **"Board"**), at its meeting held today, i.e. February 27, 2026, commenced at 04:00 P.M. and concluded at 04:15 P.M., has *inter-alia* considered and approved the following matters:

- (i) Raising of funds by way of issuance of equity shares of the Company (**"Equity Shares"**) having face value of Rs. 10/- each, for an aggregate amount not exceeding ₹ 300 Crores (Rupees Three hundred Crore only) (inclusive of such discount or premium to market price or prices permitted under applicable law) by way of qualified institutions placement ('QIP') in one or more tranches, subject to such regulatory/statutory approvals as may be required and the approval of shareholders of the Company;
- (ii) The Notice of Extraordinary General Meeting to seek approval of the shareholders for the aforesaid issuance and ancillary actions, pursuant to Section 110 and other applicable provisions of the Companies Act, 2013, read with the Companies (Management and Administration) Rules, 2014 and fixed the cut-off date i.e. Tuesday, March 17, 2026 for the purpose of reckoning the rights of shareholders to vote at the EGM and;
- (iii) Amendment in Memorandum of Association of the company for increase in Authorised Share Capital from 60,00,00,000 (Sixty Crore) consisting of 6,00,00,000 (Six Crore) Equity Shares of Rs. 10/- each to Rs. 70,00,00,000 (Seventy crore only) Consisting of 7,00,00,000 (Seven Crore only) Equity Shares of Rs. 10/- each.

The details, as required to be disclosed under Regulation 30 read with SEBI Master circular No. **SEBI/HO/CFD/PoD2/CIR/P/0155** dated November 11, 2024, are enclosed herewith as an **Annexure A**.

We request you to kindly take this on record.

Thanking You,

Yours faithfully,

**For EMS Limited (formerly known
as EMS Infracon Pvt Ltd)**

Ashish Tomar
Managing Director & CFO
DIN: 03170943

Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares in accordance with applicable law, in one or more tranches.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements (“QIP”) in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount not exceeding ₹ 300 Crores each (inclusive of such premium as may be fixed on such Shares) at such price or prices as may be permissible under applicable law.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable